



*“You’re doing what?!?”...*

# Metadata, Migrating and Merging into Ex Libris

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University of Denver



UNIVERSITY of  
DENVER

Cataloging

Archival Material &  
Special Collections

sierra



ArchivesSpace



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Key



Tool Management



Contributes Metadata



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# Prelude: Special Collections metadata migration

- Moved to ArchivesSpace, summer 2014
- Improved data exporting efficiency
- Building connections with the ILS



# Developing a workflow



# Developing a workflow



(ArchivesSpace export scripts available:  
[https://github.com/duspeccoll/plugins\\_local/tree/master/backend/model](https://github.com/duspeccoll/plugins_local/tree/master/backend/model))



# Archives and Cataloging: working together

- Cataloging Staff helping to train Archives Staff in RDA/MARC rules
- Local determined 001 fields (year, month, day, record number: DU2016010901)
- Application of mutually agreed upon terms (Form and Genre)
- New iii loader for Archives Space imports

Last login: Fri Jan 8 12:16:18 on console  
websters-MacBook-Pro:~ erinelzi\$ ssh penstaff@bianca.penlib.du.edu

```
#for use by archives only, for collection-level records - ene 8/14/15
#creates bib and item records based on 949, overlays bib based on .b
|||0|0| | |0|n|G|0|@main="b"
|||0|0| | |0|n|G|0|@marc="bi"
|||0|0| | |0|n|G|0|@atab="a"
|||0|0| | |0|n|G|0|@msg="Bib and item records will be created"
/^998||m|0|12| | |0|n|G|0|#com="ins"@password=""
/^998||z|0|10| | |0|n|G|0|#com="recs"@recs="barchi"
/^998||x|0|1| | |0|n|G|0|#com="clsi"@clsi="n"
/^998||w|0|1| | |0|n|N|0|#com="test"@test="n"
/^998||v|0|1| | |0|n|N|0|#com="init"@init="n"
/^998||u|0|1| | |0|n|N|0|#com="disp"@disp="n"
/^998||w|0|1| | |0|n|N|0|#com="test"@test="n"
/^998||v|0|1| | |0|n|N|0|#com="init"@init="n"
/^998||u|0|1| | |0|n|N|0|#com="disp"@disp="n"
/^998||s|0|30| | |0|n|G|0|#com="ip"@itemprefix=""
/^998||o|0|20| | |0|n|G|0|#com="dflt"@dflt="arcex"
#/^998||t|0|10| | |0|n|G|0|#com="ov"@ov_tag="o"
#/^998||t|0|10| | |0|n|G|0|#com="ov"@ov_tag=""
|||0|0| | |0|n|G|0|@ov_action="o"
|||0|0| | |0|n|G|0|@ov_protect="b=F24-31"
|||0|0| | |0|n|G|0|@ov_rec_number="i"
|||0|0| | |0|n|G|0|@callnum="nnnny"
|||0|0| | |0|n|G|0|@bldmarc=""y"
|||0|0| | |0|n|G|0|@diac=""0|@comline
```

*In the Meantime...*

**Merging and Migrating... oh my!**

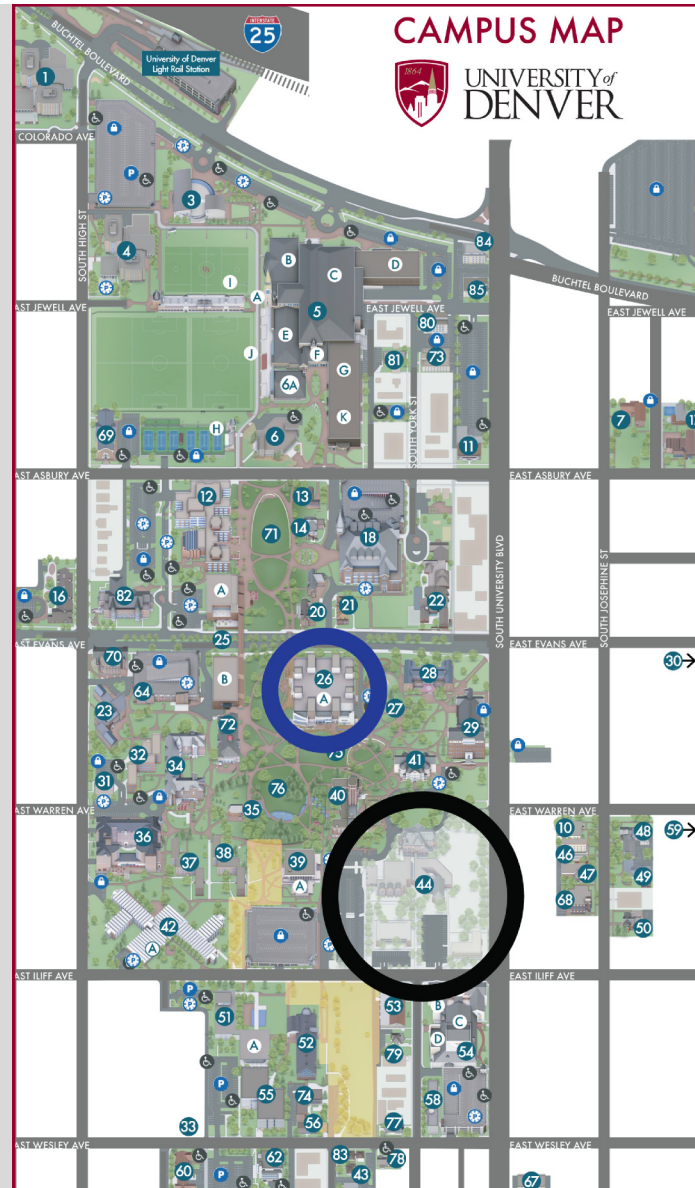




*In the meantime...*

## **Merger:** Iliff School of Theology and University Libraries

- Shared physical campus, different buildings, different collections
- # of students at each, plus how many in shared program
- Very little collection overlap (HOW MUCH OVERLAP? ASK MERISA?)
  - Iliff: ~250,000 bib records, no ERM records
  - DU: ~4,700,000 bib records, ~1,500 ERM records, ~49,000 users
- 1<sup>st</sup> priority to determine - ACCESS



*In the meantime...*

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*In the meantime...*

## ***Migration:***     iii -> Ex Libris

- Too many systems at DU not working together
  - <http://library.du.edu/>
  - ArchivesSpace
  - Islandora
  - Summon
  - Serials Solutions
  - Encore vs Classic
- Homegrown workflows no longer as effective or flexible
- If not now, then when?

*On the horizon*

## ***Migration:***      iii -> Ex Libris

- ▶ Due Diligence
  - ▶ All stakeholders: both internal and external
- ▶ Project Management: DU
  - ▶ Iliff
  - ▶ Law Library
- ▶ Project Management: Ex Libris
- ▶ Data Extraction, Clean-up and Migration
  - ▶ Horizon vs. Sierra
- ▶ ERM issues





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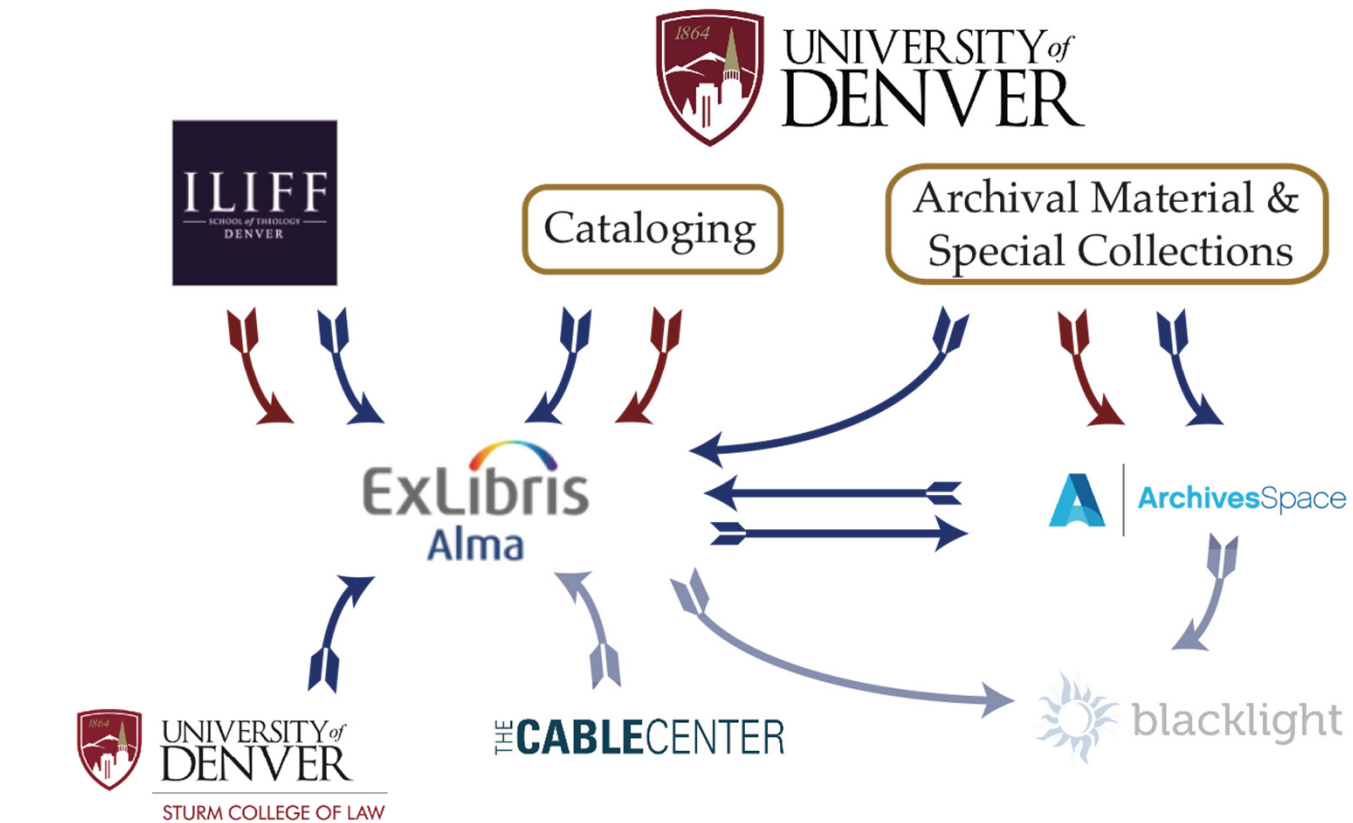
Tool Management



Contributes Metadata

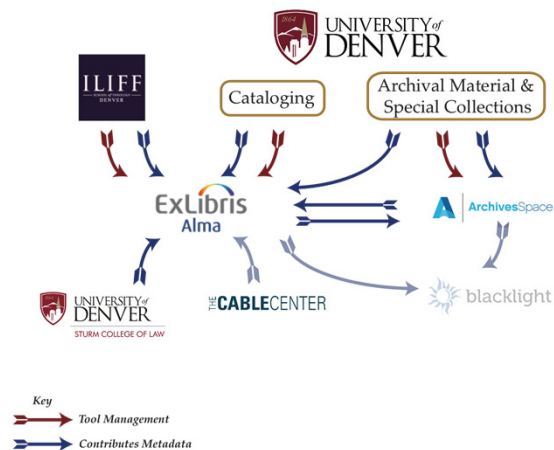


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# Future!

- ▶ Fine-tuning ArchivesSpace exports and MarcEdit task lists for Alma
- ▶ Reversing data flow: bringing Alma metadata into ArchivesSpace
- ▶ Iliff managing and contributing their own MARC records in a shared environment
- ▶ A single search option that holds all of DUs records
- ▶ Publishing bibliographic metadata in different contexts



# Questions?

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