

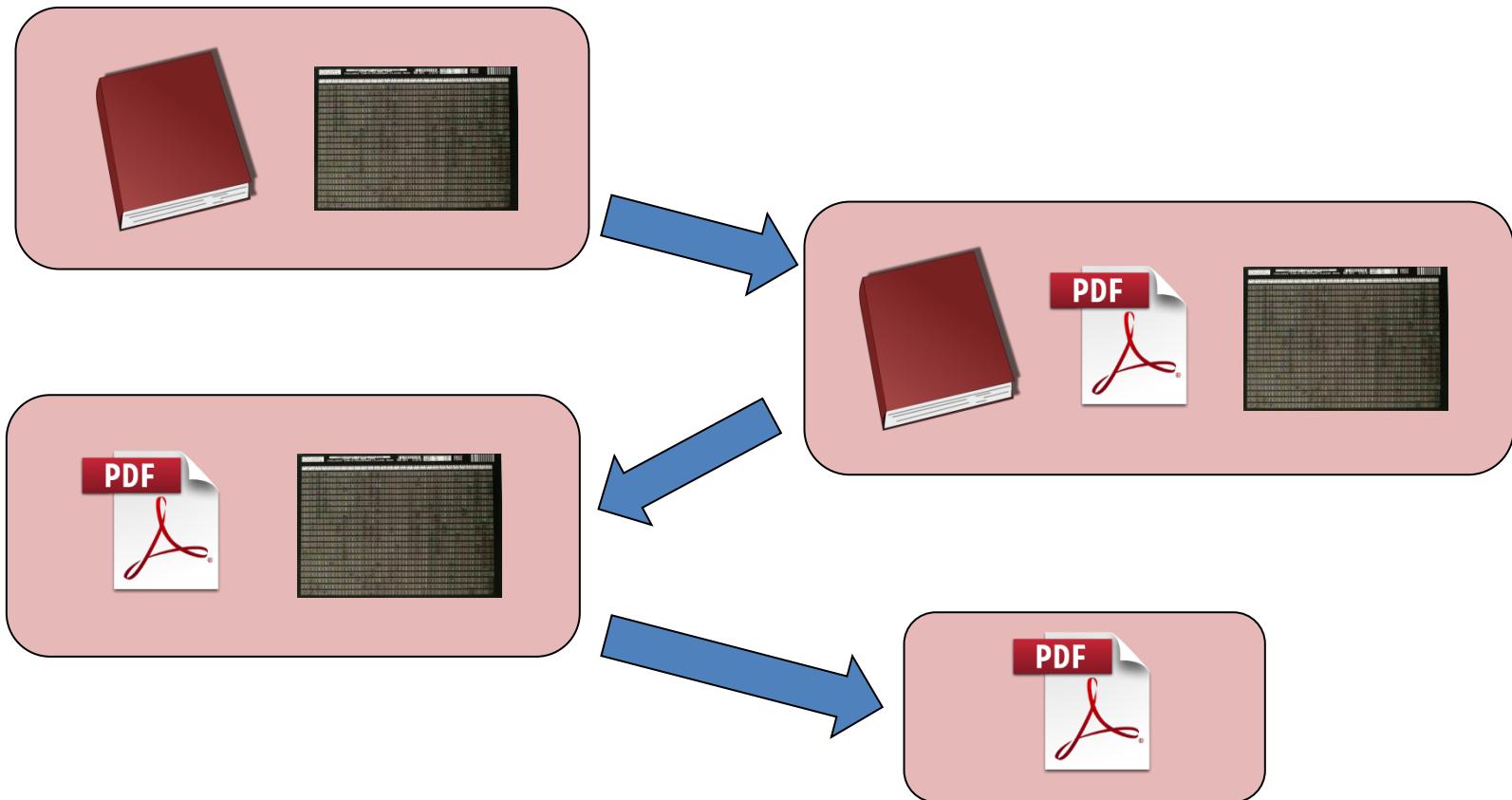
WHO CATALOGS WHAT?

A Virtual Workflow for Cataloging
Electronic Theses & Dissertations

Joshua Barton / Lucas Mak
Michigan State University Libraries

Thesis & Dissertation Cataloging at MSU

- Subject analysis (LCSH)
- Authority control of author names



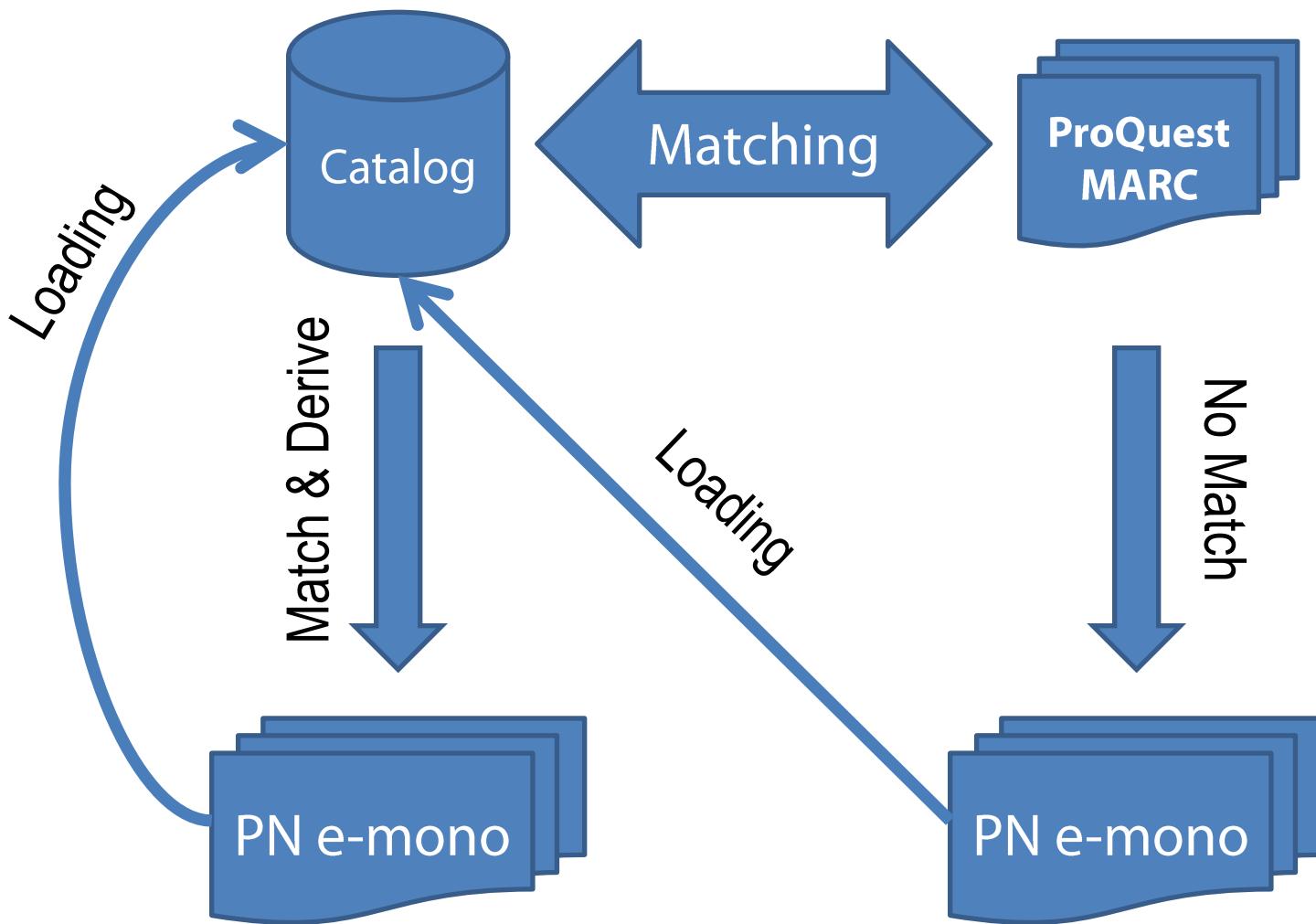
ProQuest MARC Records Processing

- Request all MSU titles with full-text access
 - Request made every 4 months
 - Current titles
 - Retrospectively digitized titles
- Processing
 - Limited to not-yet-cataloged items by comparing UMI no. (aka Dissertation/thesis number) against local catalog

ProQuest Record

=020 \\\$a9781303631030
=035 \\\$a(UMI)AAI3606079
=100 1\\\$aMusolff, Corey Evan.
=245 10\\\$aSimulation study of lipid bilayer/nanoparticle interactions.
=300 \\\$a121 p.
=500 \\\$aAdviser: Phillip Duxbury.
=502 \\\$aThesis (Ph.D.)--Michigan State University, 2013.
=520 \\\$aA coarse-grained model is used to simulate lipid bilayers (LB) ...
=590 \\\$aSchool code: 0128.
=650 \\\$aNanoscience.
=650 \\\$aPhysics, Condensed Matter.
=650 \\\$aBiophysics, General.
=710 2\\\$aMichigan State University.\$bPhysics - Doctor of Philosophy.
=790 10\\\$aDuxbury, Phillip,\$eadvisor
=790 10\\\$aMahanti, Subhendra\$ecommittee member
=790 10\\\$aLapidus, Lisa\$ecommittee member
=790 10\\\$aWorden, Mark\$ecommittee member
=790 10\\\$aPromislow, Keith\$ecommittee member
=856 \\\$uhttp://gateway.proquest.com/openurl?url_ver=...

ProQuest MARC Records Processing



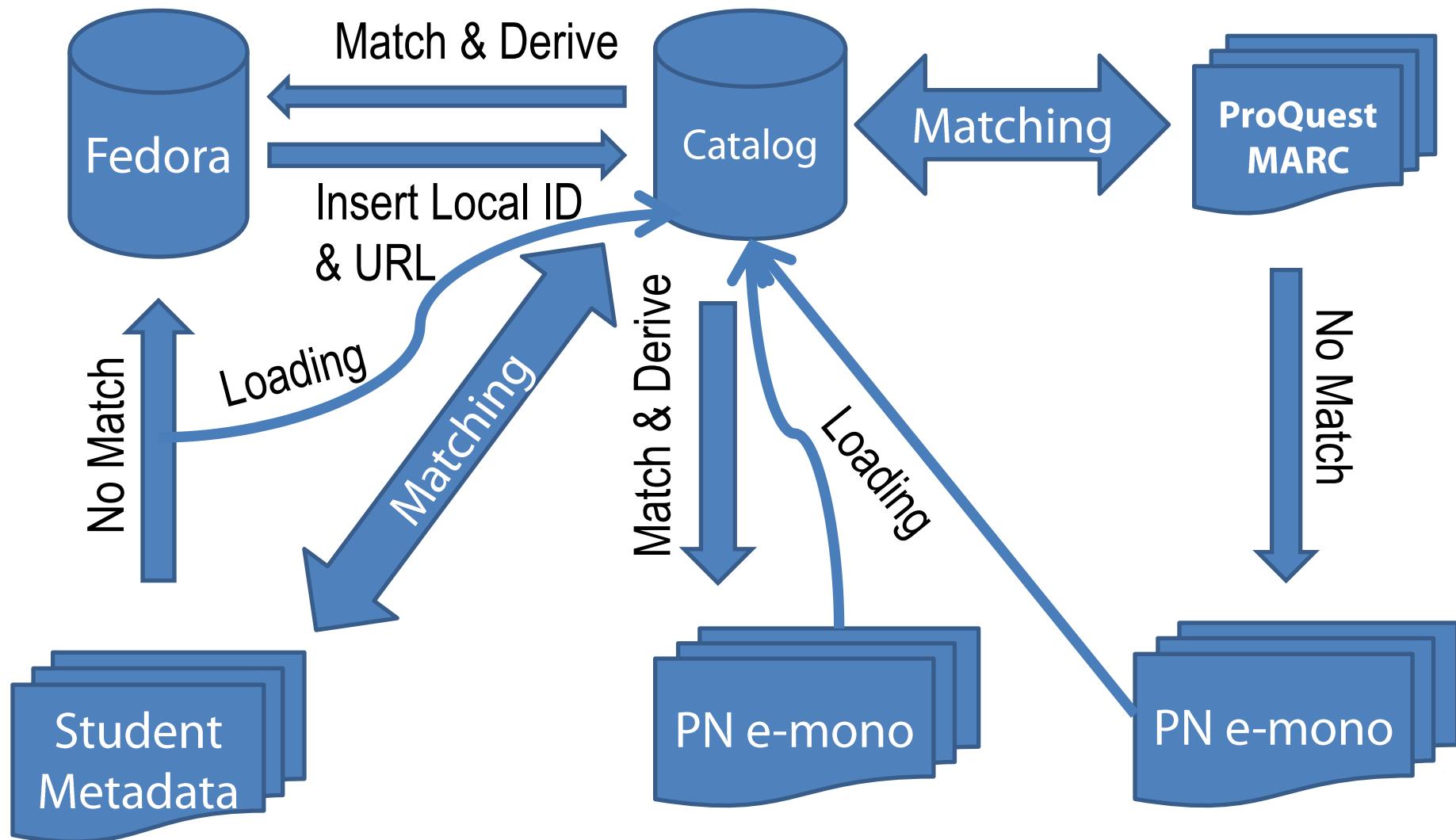
Brief Record after Processing

=006 m|||||o||d|||||||
=007 cr\bn\la
=008 \|\|\|s2013\|\|\|xx\al\|\|\|obm\|\|000\0\eng\ld
=020 \\\$a9781303631030
=028 50\$a3606079\$bUMI
=099 \\\$aMSU ONLINE THESIS
=100 1\\\$aMusolff, Corey Evan.
=245 10\$aSimulation study of lipid bilayer/nanoparticle
interactions\$h[electronic resource] /\$cby Corey Evan Musolff.
=260 \\\$c2013.
=300 \\\$a1 online resource (121 p.) :\$bill.
=588 \\\$aDescription based on online resource; title from PDF t.p. (viewed
on)
=502 \\\$aThesis (Ph. D.)--Michigan State University. Physics - Doctor of
Philosophy, 2013.
=504 \\\$aIncludes bibliographical references.
=655 \0\$aElectronic dissertations.
=856 40\$uhttp://ezproxy.msu.edu:2047/login?url=...

Fedora Records Processing

- Local repository for MSU ETDs
 - Coverage starts from 2010
- Metadata records based on ETD submission data from student
- Crosswalked into MarcXML, MODS, DC, & ETD-MS
 - Retaining extra info not available in MSU catalog
 - Still not on a regular ingest schedule

ProQuest + Fedora Processing



Cataloging Workflow

- Staffing: 9 librarians, 4 staff
- AACR2 for this first round
- Goals:
 - Enhance / verify basic description
 - Name authority control
 - LCSH terms

BUT.....



Brewbooks. "Empty Bookshelves - Seattle Central Library" <https://www.flickr.com/photos/brewbooks/259422533/>

Virtual workflow needs:

- Shareable across unit
- Real time updating
- Direct linking to resource

Cataloguing workflow: ideas

- Review file in ILS
 - Issues: potential redundant work; inflexibility in assigning / claiming work
- Printed spreadsheet
 - Issues: wasteful, confusing
- Online spreadsheet
 - Excel workbook on shared drive?
 - Google Sheets!



E-theses
CSV

- Title
- Control #
- Bib #



Add columns:
• OPAC URL
• Staff initials

Upload/
Convert



Turn on sharing

ETD Workbook

A	B	C	D
1	CATALOG SEARCH	RECORD #	CONTROL #
2	mko http://catalog.lib.msu.edu/search~osky252028236	b97664649	sky252028236
3	ahf http://catalog.lib.msu.edu/search~osky252028344	b97665721	sky252028344
4	mko http://catalog.lib.msu.edu/search~osky252028385	b97666130	sky252028385
5	tec http://catalog.lib.msu.edu/search~osky252028492	b97667201	sky252028492
6	mko http://catalog.lib.msu.edu/search~osky258293686	b102797973	sky258293686
7	tec http://catalog.lib.msu.edu/search~osky258293707	b102798138	sky258293707
8	tec http://catalog.lib.msu.edu/search~osky258293718	b102798229	sky258293718
9	jkb http://catalog.lib.msu.edu/search~osky258293719	b102798230	sky258293719
10	jkb http://catalog.lib.msu.edu/search~osky258293720	b102798242	sky258293720
11	mko http://catalog.lib.msu.edu/search~osky258293728	b102798308	Effects of methyl

Cataloging Workflow

Claim with initials

Access PDF via OPAC



A screenshot of a Google Sheets spreadsheet titled "ETL Workbook". The table has columns labeled B, C, D, and E. Column B contains URLs starting with "http://catalog.lib.msu.edu/search~osky". Column C contains record numbers like "b97664649" and "b102798308". Column D contains control numbers like "sky252028236" and "sky258293728". Column E contains titles of the items. A blue arrow points from the "Claim with initials" text in the top left to the first row of the table. Another blue arrow points from the "Access PDF via OPAC" text in the top center to the URL in the first row of the table.

	B	C	D	E
1	CATALOG SEARCH	RECORD #	CONTROL #	TITLE
2	mko http://catalog.lib.msu.edu/search~osky252028236	b97664649	sky252028236	Fluorous assisted
3	ahf http://catalog.lib.msu.edu/search~osky252028344	b97665721	sky252028344	Carl Friedrich Chr
4	mko http://catalog.lib.msu.edu/search~osky252028385	b97666130	sky252028385	Individual copyca
5	tec http://catalog.lib.msu.edu/search~osky252028492	b97667201	sky252028492	Development and
6	mko http://catalog.lib.msu.edu/search~osky258293686	b102797973	sky258293686	Evolving towards
7	tec http://catalog.lib.msu.edu/search~osky258293707	b102798138	sky258293707	A grounded theor
8	tec http://catalog.lib.msu.edu/search~osky258293718	b102798229	sky258293718	Influence of myco
9	jkb http://catalog.lib.msu.edu/search~osky258293719	b102798230	sky258293719	The moderating e
10	jkb http://catalog.lib.msu.edu/search~osky258293720	b102798242	sky258293720	Stability estimate
11	mko http://catalog.lib.msu.edu/search~osky258293728	b102798308	sky258293728	Effects of methyl

Cataloging Workflow

- Announce procedure → Watch cataloging happen!
- Google Sheet afforded:
 - Ability to share with whole unit
 - Direct access (via OPAC) to the resources
 - Real time title claiming, no redundant work
- 720 theses cataloged in 6 weeks

Record Enhanced by Cataloger

001 sky259003205

006 m o d

007 cr bn a

008 s2013 xx a obm 000 0 eng d

020 9781303631030

020 1303631032

028 50 3606079|bUMI

028 50 Musolff_grad.msu_0128D_12596|blocal

099 MSU ONLINE THESIS

100 1 Musolff, Corey Evan,|eauthor.

245 10 Simulation study of lipid bilayer/nanoparticle interactions|h[electronic resource] /|cby
Corey Evan Musolff.

260 |c2013.

300 1 online resource (x, 111 p.) :|bill.

502 Thesis (Ph. D.)--Michigan State University. Physics - Doctor of Philosophy, 2013.

504 Includes bibliographical references.

588 Description based on online resource; title from PDF t.p. (viewed Sept. 10, 2014)

650 0 Nanochemistry.

650 0 Nanotechnology.

650 0 Drug delivery systems.

650 0 Bilayer lipid membranes.

655 0 Electronic dissertations.

856 40 |uhttp://etd.lib.msu.edu/islandora/object/...

856 40 |uhttp://ezproxy.msu.edu:2047/login?url=...

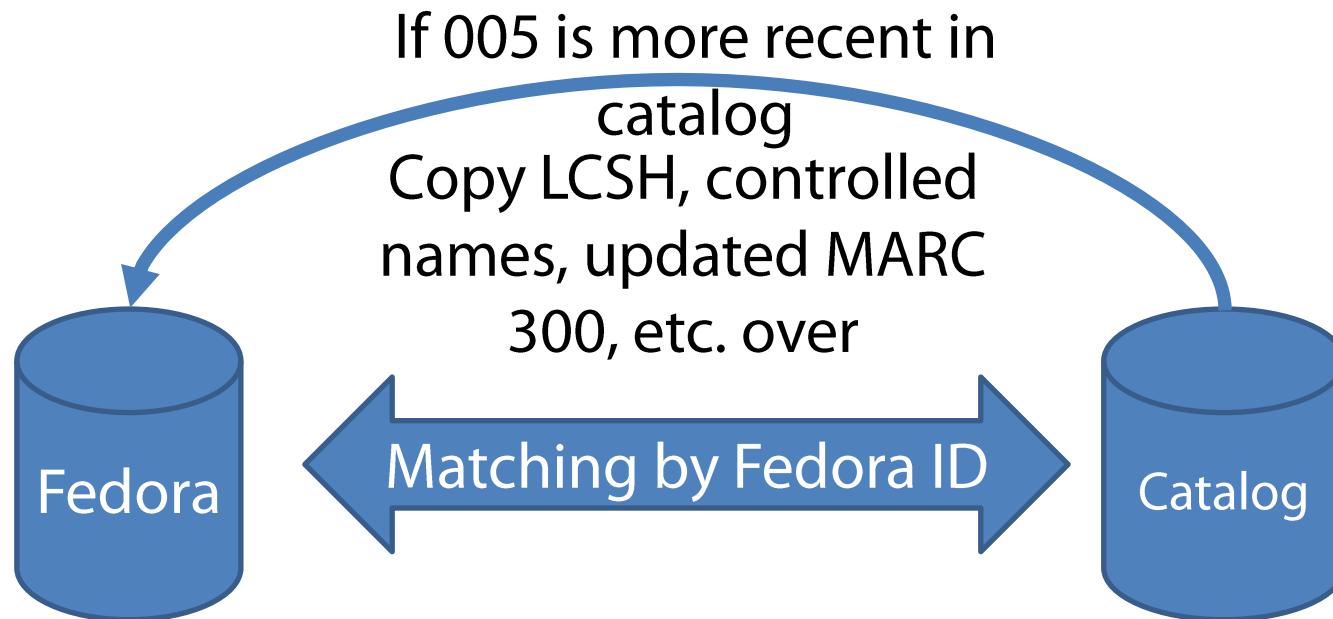
Cataloging Observations

- New visualization of the volume of work
- Real time claiming / ease of identifying who cataloged what
- Impacts:
 - Cataloger behavior, work dynamics
 - Competition

Efficiencies

- Nothing physical to track: materials or documentation
- Automating basic description
 - Vast reduction in manual data entry
- Dynamics motivating faster turnaround
 - For better or worse

Work in progress: Synchronization between Fedora & Catalog



Thanks!

Joshua Barton: bartonjp@msu.edu

Lucas Mak: makw@msu.edu